

SBA SBIC DEBENTURE PROGRAM

Prepayment Experience by Semi-Annual Period, as of March 10, 2017 (unaudited and subject to revision and update)

Debenture pools issued on or after March 2007 do not have a prepayment penalty feature;

and outstanding pools of Debentures issued prior to March 2007 had a prepayment penalty feature through approx. first five years of term.

<i>no Prepay Penalty</i>	% of Principal Outstanding																			
	Semi-Annual Period																			
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
2007-10B	95.7%	90.9%	90.9%	90.9%	90.3%	90.3%	83.7%	65.9%	54.2%	42.2%	32.5%	23.3%	13.8%	13.8%	7.5%	7.5%	6.3%	6.3%	0.0%	
2008-10A	93.1%	91.4%	88.2%	86.8%	86.8%	83.0%	76.8%	65.5%	54.4%	44.7%	41.2%	23.5%	23.5%	21.7%	17.6%	13.1%	12.1%	0.0%		
2008-10B	100.0%	99.2%	98.2%	86.3%	66.8%	59.1%	46.8%	34.6%	22.4%	19.4%	11.5%	8.6%	4.4%	4.1%	3.3%	3.3%	3.3%			
2009-10A	100.0%	99.0%	98.1%	96.0%	94.9%	92.3%	82.2%	76.9%	61.2%	53.0%	38.7%	37.0%	37.0%	31.5%	28.2%	26.5%				
2009-10B	100.0%	99.0%	98.8%	98.8%	96.0%	83.4%	77.5%	65.0%	56.8%	35.2%	29.3%	27.9%	25.2%	22.7%	18.8%					
2010-10A	99.3%	98.3%	96.1%	90.3%	80.8%	75.8%	72.9%	63.8%	54.4%	45.6%	33.7%	23.9%	21.0%	18.8%						
2010-10B	99.6%	99.6%	96.5%	95.1%	91.3%	83.5%	80.6%	72.1%	68.1%	60.5%	57.5%	56.1%	54.9%							
2011-10A	100.0%	98.9%	98.8%	97.2%	91.4%	85.9%	77.4%	74.7%	68.0%	64.0%	58.0%	44.4%								
2011-10B	100.0%	99.6%	97.8%	97.0%	95.0%	89.2%	77.3%	72.7%	69.9%	63.6%	60.0%									
2012-10A	100.0%	99.8%	99.6%	99.2%	88.9%	82.9%	78.6%	74.2%	70.8%	66.3%										
2012-10B	100.0%	99.9%	99.3%	98.5%	90.4%	86.9%	83.2%	79.2%	73.3%											
2013-10A	97.8%	97.3%	96.0%	93.4%	91.7%	90.4%	84.1%	79.5%												
2013-10B	95.4%	91.8%	89.1%	81.5%	72.8%	60.6%	51.8%													
2014-10A	99.9%	98.4%	92.2%	89.4%	85.2%	78.2%														
2014-10B	99.9%	99.2%	96.3%	93.0%	87.2%															
2015-10A	99.2%	99.1%	98.0%	94.6%																
2015-10B	99.6%	97.4%	96.4%																	
2016-10A	99.9%	99.8%																		
2016-10B	100.0%																			
<i>Average*</i>	98.9%	97.7%	95.9%	93.0%	87.3%	81.5%	74.8%	68.7%	59.4%	49.4%	40.3%	30.6%	25.7%	18.8%	15.1%	12.6%	7.2%	3.1%	0.0%	NA

<i>no Prepay Penalty</i>	% of Voluntarily Prepaid Principal																			
	Semi-Annual Period																			
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
2007-10B	4.3%	9.1%	9.1%	9.1%	9.7%	9.7%	16.3%	34.1%	42.0%	54.0%	63.1%	71.5%	77.3%	77.3%	83.6%	83.6%	84.8%	84.8%	91.1%	
2008-10A	6.9%	8.6%	11.8%	13.2%	13.2%	16.3%	22.5%	30.7%	41.8%	51.4%	54.8%	69.0%	69.0%	70.7%	74.9%	79.4%	80.4%	92.5%		
2008-10B	0.0%	0.8%	1.8%	8.8%	28.3%	36.1%	47.7%	59.8%	71.8%	74.4%	76.2%	79.1%	83.3%	83.5%	84.4%	84.4%	84.4%			
2009-10A	0.0%	1.0%	1.7%	3.8%	4.8%	7.4%	16.2%	21.1%	31.8%	37.6%	50.5%	52.2%	52.2%	57.7%	61.0%	61.5%				
2009-10B	0.0%	0.0%	0.2%	0.2%	1.0%	12.8%	18.5%	29.0%	34.4%	56.0%	62.0%	63.3%	66.0%	68.5%	72.4%					
2010-10A	0.0%	0.0%	2.2%	3.0%	11.8%	16.4%	18.0%	27.0%	36.1%	44.9%	56.8%	66.6%	69.5%	71.7%						
2010-10B	0.0%	0.0%	2.8%	3.8%	7.2%	10.4%	10.6%	19.1%	23.0%	29.0%	32.0%	33.3%	34.5%							
2011-10A	0.0%	0.0%	0.0%	1.5%	3.4%	7.3%	15.6%	18.4%	24.7%	28.7%	34.7%	47.4%								
2011-10B	0.0%	0.4%	2.2%	2.9%	4.7%	10.4%	22.4%	26.6%	29.3%	35.6%	39.3%									
2012-10A	0.0%	0.2%	0.4%	0.4%	10.7%	16.8%	20.5%	24.9%	28.3%	32.4%										
2012-10B	0.0%	0.0%	0.5%	1.3%	9.4%	12.7%	16.3%	20.3%	26.3%											
2013-10A	0.3%	0.8%	2.1%	4.7%	6.3%	7.5%	13.8%	16.8%												
2013-10B	4.6%	8.2%	10.9%	18.1%	26.8%	39.0%	46.6%													
2014-10A	0.1%	1.6%	7.6%	10.4%	14.6%	21.6%														
2014-10B	0.1%	0.8%	3.7%	7.0%	12.8%															
2015-10A	0.8%	0.9%	2.0%	5.4%																
2015-10B	0.4%	2.6%	3.6%																	
2016-10A	0.1%	0.2%																		
2016-10B	0.0%																			
<i>Average*</i>	0.9%	2.0%	3.7%	5.8%	11.0%	16.0%	21.9%	27.3%	35.4%	44.4%	52.1%	60.3%	64.5%	71.6%	75.2%	77.2%	83.2%	88.6%	91.1%	NA

	% of Accelerated Prepaid Principal																			
	Semi-Annual Period																			
<i>no Prepay Penalty</i>	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
2007-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.8%	3.8%	4.4%	5.2%	8.9%	8.9%	8.9%	8.9%	8.9%	8.9%	8.9%	8.9%
2008-10A	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.7%	3.8%	3.8%	3.9%	3.9%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	
2008-10B	0.0%	0.0%	0.0%	4.9%	4.9%	4.9%	5.6%	5.6%	5.8%	6.2%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%	12.3%		
2009-10A	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%	1.6%	2.0%	7.0%	9.4%	10.8%	10.8%	10.8%	10.8%	10.8%	12.0%				
2009-10B	0.0%	1.0%	1.0%	1.0%	3.0%	3.8%	4.0%	6.0%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%					
2010-10A	0.7%	1.7%	1.7%	6.7%	7.4%	7.8%	9.0%	9.2%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%						
2010-10B	0.4%	0.4%	0.7%	1.1%	1.5%	6.1%	8.8%	8.8%	8.8%	10.6%	10.6%	10.6%	10.6%							
2011-10A	0.0%	1.1%	1.2%	1.3%	5.2%	6.9%	7.0%	7.0%	7.3%	7.3%	7.3%	8.2%								
2011-10B	0.0%	0.0%	0.0%	0.1%	0.3%	0.3%	0.3%	0.7%	0.7%	0.7%	0.7%									
2012-10A	0.0%	0.0%	0.0%	0.4%	0.4%	0.4%	0.9%	0.9%	0.9%	1.3%										
2012-10B	0.0%	0.0%	0.2%	0.2%	0.2%	0.4%	0.4%	0.4%	0.4%											
2013-10A	1.9%	1.9%	1.9%	1.9%	2.1%	2.1%	2.1%	3.7%												
2013-10B	0.0%	0.0%	0.0%	0.4%	0.4%	0.4%	1.7%													
2014-10A	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%														
2014-10B	0.0%	0.0%	0.0%	0.0%	0.0%															
2015-10A	0.0%	0.0%	0.0%	0.0%																
2015-10B	0.0%	0.0%	0.0%																	
2016-10A	0.0%	0.0%																		
2016-10B	0.0%																			
Average*	0.2%	0.3%	0.4%	1.1%	1.7%	2.4%	3.2%	4.0%	5.2%	6.1%	7.6%	9.1%	9.8%	9.6%	9.7%	10.2%	9.6%	8.2%	8.9%	NA

* - Averages are only of Debenture pools with no prepayment penalty; and do not include earlier pools of Debentures with a prepayment penalty feature.

Note: Data is unaudited and subject to revision and update.